#### Platínum Certífied 2024 / Pacesetter Award Winner 2023-24





February 2025 Issue 24 Volume 259

Mission Statement: To prepare our members to best serve their communities and represent our industry through education, shared experiences, and motivation

### **FEBRUARY 13TH IS**



9:00 AM AT MID-AMERICA SCIENCE PARK 821 S LAKE ROAD SOUTH ROOM 126 SCOTTSBURG



WE HAVE A *SUPER* SPEAKER: LORA MOUNT SPECIALIZING IN ELDER LAW

WE ARE COLLECTING CANS OF *SOUP* FOR THE SCOTT COUNTY CLEARINGHOUSE!















OUR
PREZ
SAYS...



Happy February, Y'all!

As always we have many things going on within the Chapter and Association. Our January Luncheon was great and well attended. We have added some new Partnerships in our Chapter this year so make sure you welcome them and thank them for their participation. Our next few meetings are going to be special with Lora Mount presenting this month and March you won't want to miss with 5 hours of CE! 3 of ETHICS!! And 2 of SSDI.

Nationally, CapCon is on the horizon and you can still go! We need you in DC for a great event that will change your life. Meet with our representatives, enjoy friendships across the country and hear great topics of interest in your business. Please let me know if you can go and we will help with the costs.

Lastly, it's not too early to talk about golf in May! We need players and sponsors so be on the lookout for more information on how to get involved.

Hope to see you soon!

Charlie

Charlie Mayberry, NABIP/ South Central Indiana Chapter President

# CHAPTER LEADERSHIP 2024-2025

#### **President**

Charlie Mayberry

**President Elect**Johnny Reliford

#### **Immediate Past President**

Charlie Mayberry

**Secretary** 

Jessica Croquart

#### **Treasurer/Communications**

Andrea Bogard

#### Legislative/ ISAHU-PAC

Larry Mayfield

#### Awards/Vanguard

Jessica Croquart

#### **Membership**

Libertie Villalpando

#### **Media Relations**

Laura D'Antoni

#### **Professional Development**

Libertie Villalpando

**NABIP** Pac

Ky Yarling

**Retention** 

Greg Allen

**Asst. Committee Mbrs.** 

Christy McGinley/Kaitlynn Loy





NABIP South Central Indiana Chapter



February 13 – Lora Mount, Elder Law Attorney;
NABIP Website Overview

February 23-25, CAPITOL CONFERENCE (Washington, DC)

March 13 - Spring CE Day 5 hrs. (including Ethics)

April 10 - Continuing Education

May 8 - Continuing Education

May 16 - Annual Golf Outing

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Statistical claims and the #1 Marketplace insurance statement are in reference to national on-exchange marketplace membership and based on national Ambetter data in conjunction with findings from issuer Level Enrollment Data from CMS, State-Level Public Use File from CMS, Covered California Active Member Profile data, state insurance regulatory filings, and public financial filings.

Ambetter least in Insurance plans are underwritten by wholly owned subsidiaries of Centene, who is a Qualified Health Plan issuers in Indiana. Centene and its wholly owned subsidiaries of Centene, who is a Qualified Health Plan issuers in Indiana. Centene and its wholly owned subsidiaries of Centene.

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All financial records are available for review. Contact Andrea Bogard, Treasurer, at <a href="Mailto:ABogardInsurance@yahoo.com">ABogardInsurance@yahoo.com</a>. Copies of the By-Laws are available. Contact Jessica Croquart, Secretary, at <a href="Jessica.Croquart@SIHO.org">Jessica.Croquart@SIHO.org</a>



### **Elevating** healthcare for employees and employers

**Anthem Blue Cross** and Blue Shield is ready to connect your employees to the care, support, and resources they need

to thrive. Our connected ecosystem puts people and their needs at the center of everything we do.

#### We're here to support you with:

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- Member-focused data and analytics to provide a personalized experience.
- Innovative tools and resources to help maximize health benefits and simplify administration.
- Next-generation pharmacy plans that integrate seamlessly with medical platforms to enable whole-health connection.
- A focus on equitable care that addresses the social drivers that impact health, such as transportation and food security.
- A variety of coverage options, including life, disability, and worksite plans, which cover critical illness and accident insurance.

Helping employees feel covered, protected, and confident in their care Anthem



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#### South Central Indiana **FEBRUARY MEMBER** ANNIVERSARIES

GREG ALLEN — 9 YRS. CAROLYN DAILEY - 6 YRS. Dana Loy - 8 yrs.





#### Midwest Insurance Marketers of America

At Midwest Insurance Marketers of America, we strive to assist our Benefit Advisors in placing and maintaining their client customer base with the quality insurance carriers we represent.

Since 1988, our agency has assisted Benefit Advisors in placing over 25,000 insurance policies throughout our Midwest service area. Our

primary market has been major medical coverage for employer groups or individual families.

In the last decade, we have expanded our service into a full circle approach for our Benefit Advisor and their client customers. Not only offering quality health insurance coverage, but complete insurance protection for the Senior arena,. We have established multiple levels of coverage through our full circle approach; major medical, senior planning, and financial products.

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# Jess & Sandra Carrasquillo (co-founders)

Jess and Sandra offer a full-service insurance agency that concentrates in the senior market.



We represent many of the top-rated insurance carriers when it comes to Medicare and provide our clients with plans that fit their individual needs. We take the time to explain all your options in a simple and concise manner. Our staff is available for assistance with questions, claims, and concerns. With over **20** years of experience, our philosophy has always been to treat you with respect and to provide our services with honesty and integrity.

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## Nancy Swank – We thank you!



During our January Appreciation Luncheon we took time to thank Nancy for all she does for our chapter. A great deal is behind the scenes that not all of us know about – and all with no recogniation expectations. Nancy gives from her heart! We presented cards and a monetary gift to celebrate her and all she means to us. She asked we share this:

"Thank you each and every one for your kind notes and thankful thoughts. I am flabbergasted that you all surprised me with your kind regards. I am grateful to be able to do all I do for this wonderful

group of hard working coworkers in this insurance arena. God bless each and every one of you, as He has blessed me with all of you."

Have Medicare questions? I have answers.

Tom Leix
Licensed Sales Representative
7440 Woodland Dr. #100
Indianapolis, IN 46278
317-405-3919, TTY 711



#### **Attention South Central Members!**

**Earning the Registered Employee Benefits** Consultant® (REBC®) designation elevates your credibility as a professional, and the field of employee benefits continues to evolve rapidly. Displaying a nationally recognized designation after your name represents the credentials required to uphold



continuing professional development. Simply earning CE credits to satisfy a state license is not the same as staying abreast with new government regulations, new or modified coverages, and new techniques for controlling benefit costs. Professionals need to understand the provisions, advantages, and limitations associated with each type of benefit program as a method for meeting economic security. Set yourself apart from the rest! As a added bonus, NABIP/South Central Indiana Chapter will reimburse 50% of your tuition!



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### **Leadership Academy**

#### AN ADDED VALUE TO YOUR NABIP MEMBERSHIP ...

NABIP's Leadership Academy assists chapter leaders and members to become better leaders in life and NABIP. This 12-module program provides a wide variety of topics touching on many areas to provide students with a wellrounded experience. Programming can be done through attending pre-recorded programming,

by attending monthly webinars or as a mix of the two formats. The live programming schedule will be published in September.

The Leadership Academy is open to all active NABIP members. There is no fee for participation. Academy graduates will receive an electronic button to identify and promote their accomplishment. Graduates, who complete the program by May 15 of this year, will be eligible for a discounted Annual Convention registration and will be recognized during NABIP's Annual Convention.

The Leadership Academy curriculum is comprised of 12 modules. The student gets to determine between live or pre-recorded modules.

The Academy year is July 1 through June 30. To ensure relevant content, modules may change from year to year. For this reason, students are highly encouraged to complete their studies in the 12-month cycle.

Zach Shannon Regional Sales Mgr. Direct: 812-241-9028



February
Charity
of
Choice



Suggested by Lora Mount, February Guest Speaker

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#### Coming in June . . .

Join us June 12<sup>th</sup> for our annual "NABIP" meeting! By this date our guest speaker, SUSAN RIDER, will be just a little over two weeks from being installed as our national PRESIDENT!

Susan Rider, MS, GBHR, REBC, ASF, CSFS, CDHC NABIP President-Elect



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#### **MARK YOUR CALENDARS!**

Friday, May 16<sup>th</sup> is our 25<sup>th</sup> Annual Golf Outing at Timbergate Golf Course Edinburgh, Indiana

**Details to be released soon!** 





Simplifying Health Insurance for Your Peace of Mind Group Benefits • Individual Health • Medicare 502.741.2814 Our January Appreciation and Celebration Luncheon was a success! In addition to our members and partners, we had guests from other NABIP chapters join us. This is always a good time to relax after a hectic 4<sup>th</sup> Quarter and enjoy good food and fellowship.



A few of our attendees. You can't see him, but Libertie's future NABIP member Baby Arch is there beside her!



Bill Robinson talks "Habitat for Humanity" – our January Charity of Choice.